CAPABILITY SHEET · BUILDING SERVICE CONTRACTORS

Business Dashboard

See where your business stands every morning: finances, contracts, labor, staffing, supplies, equipment, quality and confirmed site visits, account by account and site by site. Your data stays in your own hands.

Most contractors run their business from the accounting system, payroll, a spreadsheet of contracts and supervisors' texts. The **ACS Business Dashboard** brings it onto one screen, flags what is off target, and lets you drill into any account. You choose the modules and set the targets that turn each measure green, amber or red. It is branded as your own and installs on your phones and computers.

What it shows

Module	What you see
Needs attention	One list of everything off target today, ranked "Act now" or "Watch", each linked to its account.
Accounts	Every account compared and ranked by health. Open any account for profit by month, receivables, labor, visits, quality and equipment. Print a one-page review, including a client version with no financials.
Site visits	Required visits per contract, GPS check-in plus client sign-off, overdue visits and 90-day compliance.
Finances	Revenue, gross margin, labor as a % of revenue, receivables aging by customer and cash on hand.
Contracts	Monthly contract value, gross margin by contract and renewals coming up.
Labor	Budgeted vs actual hours by contract and overtime.
Staffing	Headcount, hires and departures, annualized turnover and open positions by region.
Supplies	Supply spend vs budget by contract.
Equipment	Equipment by site and maintenance due or overdue.
Quality	Inspection scores from site visits and customer complaints.

Getting your numbers in: type them into simple monthly forms, import spreadsheets from QuickBooks, payroll or Excel (including QuickBooks' **A/R Aging Summary** for receivables by customer), or work from your own Google Sheet on the Team plan.

Confirmed site visits

A visit counts only when it is confirmed two ways

GPS check-in: the supervisor's phone records that they are at the site (within about 500 feet). **Client sign-off:** the site contact signs on the phone.

Missing either one, the visit is logged but not counted. When a required visit is more than two days past due, the **owner and a senior manager** are emailed automatically.

Built for teams in any state

Supervisors enter numbers and log visits from the field, managers view from anywhere, and the owner controls who sees what.

Role	Can see and do
Owner and senior manager	Everything. The owner controls setup, users and alerts. Both receive missed-visit alerts.
Account manager	Their own region. Views the dashboard and logs visits.

Role	Can see and do
Supervisor	Their own region's sites only. Enters monthly numbers and logs visits. No revenue, margin or receivables.
Remote viewer	The whole dashboard, read-only, from any location.

Your data stays yours

- We build and test your dashboard with **sample data**, never your figures.
- Your data lives on your device, or in a Google or database account **in your name** that you pay for directly, if there is any cost.
- We set the account up, hand it over and remove ourselves; you change the passwords. **ACS keeps no login.** Support uses temporary access that you grant and then remove.

Three ways to run it

Plan	How it works	Price
Single device One person entering and viewing	Data stays on one computer or phone, with a backup file to move it. Alerts show on screen.	**$995** one-time
Team Staff enter, managers view from anywhere	Data saves to a Google Sheet in your own Google account, with Google sign-in and daily missed-visit emails from your own Gmail. Up to 20 sites and 15 users.	**$2,495** one-time
Team Pro Multi-site and multi-state, with roles	Data saves to a database account in your name. Each person gets a login and a role; supervisors see only their sites. You pay the provider directly: free tier or about $25/month.	**From $4,500** $4,500–$6,500 by sites, users and roles

Add-on	Price
Optional support: updates and changes	$199 / $495 / $995 per year, by plan
Extra module (for example safety incidents, key control, work orders)	$350–$750 each
ACS target review: your targets set from your actual contracts, labor and staffing	$750
Contractor Suite: Team dashboard, Contractor Calculator and Profit Calculator, all branded	$2,995

No monthly fee to ACS on any plan. Start on Single device and your $995 counts toward Team or Team Pro within 12 months. You get a written quote before any work starts.

How it works

1. **Try the demo** at dashboard.acsllc-nc.com and use **Build yours** to choose your plan, modules and targets.
2. **Send your request.** We receive your design choices, not your figures, and confirm details on a short call.
3. **Approve the written quote.** We build your branded dashboard with sample data.
4. **Hand-over.** For Team and Team Pro, we set it up in your own account and step out.
5. **Go live** at your own web address, installed on your phones and computers, tested before delivery.

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